

Index Performance				News							
Global Indices				Indian Equities:		Stocks may open lower					
Dow 30	26,143.05	-14.11	-0.05%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 29 points at the opening bell. IT stocks Infosys and TCS declare their Q4 March 2019 results today, 12 April 2019.							
S&P 500	2,888.32	0.11	0.00%	*Overseas, Asian stocks were trading mixed as investor caution prevailed ahead of the release of first-quarter corporate earnings. US stocks were little changed on Thursday as growing anxiety over a global economic slowdown offset upbeat data and investors waited for earnings season to kick into high gear.							
FTSE 100	7,417.95	-3.96	-0.05%								
DAX	11,935.20	29.29	0.25%								
Nikkei 225	21,814.50	103.12	0.47%								
Nasdaq	7,947.36	-16.89	-0.21%								
Indian Indices				Corporate News							
Nifty 50	11,596.70	12.40	0.11%	*After the much anticipated public e auction of Taj Mansingh in September last year, a formal agreement was signed between Indian Hotels Company and the New Delhi Municipal Council under the revised terms and conditions on Thursday.							
BSE Sensex	38,607.01	21.66	0.06%	*India's Mangalore Refinery and Petrochemicals Ltd plans to shut a 60,000 barrels per day (bpd) crude unit and some secondary units for maintenance from mid-April for about a month, a company source said.							
Nifty Bank	29,786.10	-17.4	-0.06%	*IDBI Bank: Bank reduced MCLR by 5-10 bps across various tenors w.e.f April 12							
NIFTY Midcap 100	18,091.95	16.30	0.09%	*Jet Airways: Etihad Airways submits an expression of interest to acquire substantial stake (up to 49 percent) in the company - CNBC-TV18 sources. Etihad Airways currently holds 24 percent stake in Jet Airways.							
NIFTY Smallcap 100	6,694.30	16.95	0.25%	*Luxam Autotech signed a JV agreement with Germany's Jopp Holding for manufacturing and sale of automotive components. Both entities will have 50 percent stake in this joint venture.							
Forex Rates				Indian Economy							
USD/INR	68.94	-0.18	-0.26%	*The Reserve Bank of India injected a total liquidity of Rs 2.98 lakh crore in the market in 2018-19, one of its reports said on Thursday. From a daily net average surplus of Rs 27,928 crore during February 1-6, 2019, systemic liquidity moved into deficit during February 7-March 31, reflecting the build-up of government cash balances, the First Bi-monthly Monetary Policy Statement, 2019-20 stated.							
EUR/INR	77.72	-0.26	-0.33%								
GBP/INR	90.16	-0.34	-0.37%								
JPY/INR	0.62	0.00	-0.70%								
Commodities				Global Economy							
Crude Oil WTI Apr-2019	4,389	-85	-1.90%	*The six-month delay of Britain's exit from the European Union avoids the "terrible outcome" of a "no-deal" Brexit that would further pressure a slowing global economy but does nothing to lift uncertainty over the final outcome, the head of the International Monetary Fund said on Thursday.							
Natural Gas Apr-2019	184	-3.1	-1.66%								
Gold Jun-2019	31,744	-537	-1.66%								
Silver May-2019	36,935	-926	-2.45%								
Aluminium Apr-2019	146	-0.55	-0.37%								
Copper Apr-2019	442	-6.2	-1.38%								
Fund Flows				NSE Indices / Sectoral Performance							
Cash(Rs Crores)											
FII	4,679.16	4,202.65	476.51	NIFTY BANK	29786.10	-17.40	-0.06%	NIFTY ENERGY	16159.15	132.25	0.83%
DII	2,879.46	2,896.04	-16.58	NIFTY IT	15874.75	-124.40	-0.78%	NIFTY PHARMA	9391.15	-16.75	-0.18%
F&O				NIFTY METAL	3067.45	-37.75	-1.22%	NIFTY MNC	13389.50	10.90	0.08%
FII Index Fut	2,610.68	2,582.26	28.42	NIFTY AUTO	8690.05	45.55	0.53%	NIFTY PSU BANK	3275.60	-2.10	-0.06%
FII Index Opt	286,140.19	282,895.67	3,244.52	NIFTY FMCG	30151.15	156.20	0.52%	NIFTY SERV SECTOR	16115.65	-23.40	-0.14%
Market Turnover: NSE				NSE Movers and Shakers							
Cash(INR cr)	28,728.04	-8,114.76	-22.03%	Top Gainers				Top Losers			
F&O (INR cr)	1,994,995.47	835,303.06	72.03%	Indiabulls Housing F	845.80	21.40	2.60%	Vedanta	181.15	-7.3	-3.90%
Total	2,023,723.51	827,188.30	68.97%	Bajaj Finserv Ltd.	7,562.75	139.45	1.88%	Tata Steel	535.7	-8.70	-1.60%
Market Volatility				Bharti Airtel	346.35	6.35	1.87%	Power Grid Corp	195.95	-2.70	-1.36%
CBOE VIX	13.02	-0.28	-2.11%	Hind. Petrol	260.45	4.50	1.76%	Sun Pharma.	465.55	-6.40	-1.36%
INDIA VIX	20.96	-0.17	-0.82%	Bajaj Auto Ltd.	2,993.70	50.80	1.73%	Infosys	742.7	-10.00	-1.33%
10 yrs Gsec Yield				Indian ADR Stocks							
US	2.50%	-0.14	0.03	Infosys ADR	10.97	-0.11	-0.99%	HDFC Bank ADR	112.92	-0.11	-0.10%
India	7.37%	-0.14	0	Tata Motors ADR	15.59	-0.17	-1.08%	ICICI Bank ADR	11.19	-0.06	-0.53%
Nifty Supports				Nifty Resistance							
S3	S2	S1		R3	R2	R1					
Nifty	11500	11560	11600	Nifty	11798	11740	11690				
Nifty Bank (NSEBANK)	29610	29730	29880	Nifty Bank (NSEBANK)	30290	30170	30080				
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	451.67	456.63	460.97	465.93	470.27	475.23	479.57			
INFRADEL	Bharti Infratel Limited	305.08	308.07	311.03	314.02	316.98	319.97	322.93			
TCS	Tata Consultancy Services Limited	1,966.08	1,989.87	2,007.43	2,031.22	2,048.78	2,072.57	2,090.13			
ASIANPAINT	Asian Paints Limited	1,385.40	1,396.70	1,409.35	1,420.65	1,433.30	1,444.60	1,457.25			
INFY	Infosys Limited	726.68	733.37	738.38	745.07	750.08	756.77	761.78			
TITAN	Titan Company Limited	1,077.63	1,083.87	1,094.48	1,100.72	1,111.33	1,117.57	1,128.18			
UPL	UPL Limited	904.15	911.20	916.60	923.65	929.05	936.10	941.50			
YESBANK	Yes Bank Limited	259.73	261.87	265.98	268.12	272.23	274.37	278.48			
ICICIBANK	ICICI Bank Limited	379.92	383.73	386.87	390.68	393.82	397.63	400.77			
DRREDDY	Dr. Reddy's Laboratories Limited	2,715.08	2,736.47	2,772.23	2,793.62	2,829.38	2,850.77	2,886.53			
ULTRACEMCO	UltraTech Cement Limited	4,041.08	4,067.47	4,108.23	4,134.62	4,175.38	4,201.77	4,242.53			
WIPRO	Wipro Limited	275.05	277.60	279.50	282.05	283.95	286.50	288.40			
IBULHSGFIN	Indiabulls Housing Finance Limited	809.50	818.05	831.70	840.25	853.90	862.45	876.10			
ITC	ITC Limited	290.03	291.52	294.48	295.97	298.93	300.42	303.38			
IOC	Indian Oil Corporation Limited	149.78	152.97	155.43	158.62	161.08	164.27	166.73			
KOTAKBANK	Kotak Mahindra Bank Limited	1,316.85	1,325.20	1,333.25	1,341.60	1,349.65	1,358.00	1,366.05			
TECHM	Tech Mahindra Limited	756.67	767.63	773.82	784.78	790.97	801.93	808.12			
HDFCBANK	HDFC Bank Limited	2,216.65	2,226.80	2,242.70	2,252.85	2,268.75	2,278.90	2,294.80			
ONGC	Oil & Natural Gas Corporation Limited	153.50	154.70	157.00	158.20	160.50	161.70	164.00			
HINDUNILVR	Hindustan Unilever Limited	1,682.75	1,690.40	1,701.20	1,708.85	1,719.65	1,727.30	1,738.10			
LT	Larsen & Toubro Limited	1,353.15	1,362.40	1,369.45	1,378.70	1,385.75	1,395.00	1,402.05			
AXISBANK	Axis Bank Limited	730.70	738.85	745.05	753.20	759.40	767.55	773.75			
HDFC	Housing Development Finance Corporation Limited	1,977.23	1,997.37	2,007.73	2,027.87	2,038.23	2,058.37	2,068.73			
NTPC	NTPC Limited	132.80	133.60	134.80	135.60	136.80	137.60	138.80			
HCLTECH	HCL Technologies Limited	1,066.13	1,075.57	1,082.23	1,091.67	1,098.33	1,107.77	1,114.43			
INDUSINDBK	Indusind Bank Limited	1,704.47	1,716.13	1,729.57	1,741.23	1,754.67	1,766.33	1,779.77			
RELIANCE	Reliance Industries Limited	1,311.00	1,320.00	1,335.00	1,344.00	1,359.00	1,368.00	1,383.00			
BAJAJ-AUTO	Bajaj Auto Limited	2,893.07	2,916.03	2,954.07	2,977.03	3,015.07	3,038.03	3,076.07			
BAJFINANCE	Bajaj Finance Limited	2,938.07	2,965.03	3,001.07	3,028.03	3,064.07	3,091.03	3,127.07			
ZEEL	Zee Entertainment Enterprises Limited	395.93	401.02	405.43	410.52	414.93	420.02	424.43			
CIPLA	Cipla Limited	527.27	534.63	539.97	547.33	552.67	560.03	565.37			
BAJAJFINSV	Bajaj Finserv Limited	7,247.00	7,321.60	7,440.80	7,515.40	7,634.60	7,709.20	7,828.40			
SBIN	State Bank of India	304.23	306.47	310.93	313.17	317.63	319.87	324.33			
ADANIAPORTS	ADANIAPORTS	371.30	374.40	376.80	379.90	382.30	385.40	387.80			
COALINDIA	Coal India Limited	236.10	237.35	239.10	240.35	242.10	243.35	245.10			
GRASIM	Grasim Industries Limited	834.92	839.13	844.57	848.78	854.22	858.43	863.87			
BHARTIARTL	Bharti Airtel Limited	324.78	330.97	338.88	345.07	352.98	359.17	367.08			
POWERGRID	Power Grid Corporation of India Limited	190.85	193.25	194.60	197.00	198.35	200.75	202.10			
MARUTI	Maruti Suzuki India Limited	7,087.33	7,118.67	7,157.33	7,188.67	7,227.33	7,258.67	7,297.33			
TATAMOTORS	Tata Motors Limited	208.73	211.02	214.63	216.92	220.53	222.82	226.43			
BPCL	Bharat Petroleum Corporation Limited	348.70	352.35	356.70	360.35	364.70	368.35	372.70			
GAIL	GAIL (India) Limited	333.40	335.60	339.15	341.35	344.90	347.10	350.65			
HEROMOTOCO	Hero MotoCorp Limited	2,566.75	2,578.20	2,589.10	2,600.55	2,611.45	2,622.90	2,633.80			
HINDALCO	Hindalco Industries Limited	207.23	208.47	210.08	211.32	212.93	214.17	215.78			
M&M	Mahindra & Mahindra Limited	658.50	663.90	668.95	674.35	679.40	684.80	689.85			
VEDL	Vedanta Limited	168.63	174.02	177.68	183.07	186.73	192.12	195.78			
TATASTEEL	Tata Steel Limited	519.27	526.38	532.17	539.28	545.07	552.18	557.97			
JSWSTEEL	JSW Steel Limited	280.15	282.60	284.80	287.25	289.45	291.90	294.10			
EICHERMOT	Eicher Motors Limited	20,565.47	20,687.93	20,828.97	20,951.43	21,092.47	21,214.93	21,355.97			

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